



Motherhood Sumi Systems Limited

Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India
Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherhood.com

June 7, 2021

BSE Limited
P.J. Towers,
Dalal Street, Fort
MUMBAI – 400001, India

Scrip Code(s): 1. 959422 for NCDs amounting to INR 500 crore; and
2. 960000 for NCDs amounting to INR 2130 crore

Sub: Compliances for debt listed securities for the period ended March 31, 2021.

Dear Sir / Madam,

This is with reference to letter dated June 2, 2021 thereby, submitting the Audited Financial Results for the quarter and year ended March 31, 2021.

In respect of above mentioned NCDs listed at the BSE Limited, following is submitted:

1. In compliance with Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the documents and intimations required to be submitted by the issuer company to the Debenture Trustee in accordance to the trust deed(s) and the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly submitted; and
2. In compliance with Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company confirm of maintaining hundred per cent asset cover sufficient to discharge principal amount at all times for the non-convertible debt securities issued by the Company. Further, in respect of secured Non-Convertible Debentures aggregating to INR 500 crore, the Company has created a charge by way of first ranking pari-passu charge by way of hypothecation and/or mortgage on the fixed assets (moveable and immovable) of the Company and the asset cover thereof has been maintained as per the terms and conditions stated in the respective Debenture Trust Deed.

The above is submitted for your kind information and records.

Yours truly,
For Motherhood Sumi Systems Limited

Alok Goel
Company Secretary

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